

November 26, 2015



The DCS-CRD,  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

The DCS-CRD,  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No- 'C' Block, G Block  
Bandra-Kurla Complex  
Mumbai-400051

**Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA**

Dear Sir,

**Sub: Disclosure in terms of Clause 36 regarding ratings assigned by CARE**

With respect to Clause 36 of the Listing Agreement, it may please be noted that the Company has been assigned revised rating from Credit Analysis and Research Limited (CARE) which are as follows:

Sr No.	Facilities/ Instrument	Rating Agency	Rating	Amount (Rs. in Crore)	Remarks
1	Long term Bank Facilities	CARE	CARE A [Single A]	265.99	Revised from CARE AA- [Double A Minus]
2	Short term Bank Facilities	CARE	CARE A2+ [A Two Plus]	129.00	Revised from CARE A1+ [A One Plus]
3	Proposed Non-Convertible Debentures	CARE	CARE A [Single A]	750.00	Revised from CARE AA- [Double A Minus]
4	Commercial Paper/ Short Term Debt (CP/STD)	CARE	CARE A2+ [A Two Plus]	200.00	Revised from CARE A1+ [A one Plus]

Request you to kindly take the above information on your record.

Thanking you

Yours faithfully,  
**For Eros International Media Limited**

  
**Dinesh Modi**  
Chief Financial Officer



**EROS INTERNATIONAL MEDIA LIMITED**

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.  
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com  
Regd. Office: Kailash Plaza, 2<sup>nd</sup> Floor, Plot No. 12, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.  
CIN No. L99999MH1994PLC080502