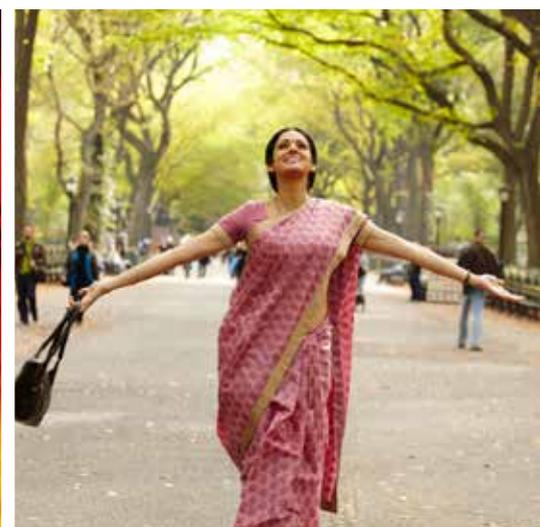
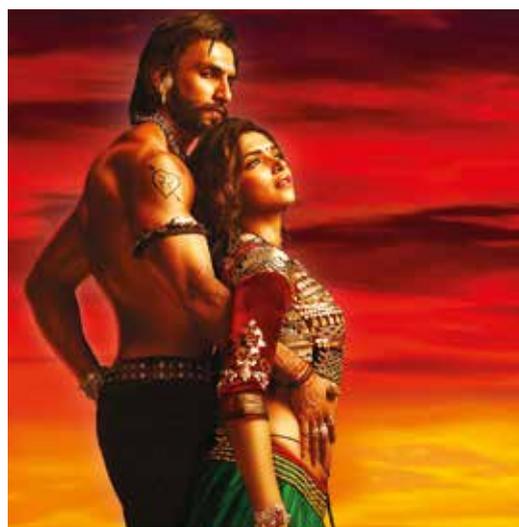
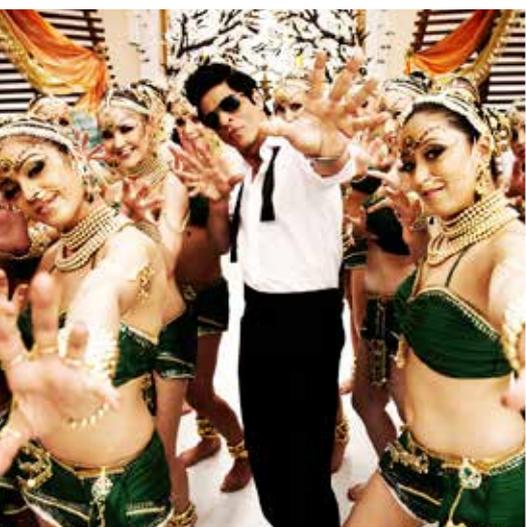


Information Booklet 25 September 2014



6.50% Bonds due 2021 Eros International Plc

The information contained herein may only be released or distributed in the United Kingdom, Jersey, the Bailiwick of Guernsey and the Isle of Man in accordance with applicable regulatory requirements.

Lead Manager
Investec Bank plc

Authorised Offerors:

Barclays Stockbrokers
Interactive Investor
Redmayne-Bentley Stockbrokers
Selftrade
Smith & Williamson

This is an advertisement and not a prospectus. Any decision to purchase or sell the Bonds should be made solely on the basis of a careful review of the Prospectus dated 25 September 2014 relating to the Bonds which, when published, will be available from: www.erosplc.com/bonds

Important information

This Information Booklet is an advertisement for the purposes of Prospectus Rule 3.3 and Article 34 of Commission Regulation (EC) No 809/2004 (as amended) and is not a prospectus for the purposes of EU Directive 2003/71/EC (as amended) (the "Directive") and/or Part VI of the Financial Services and Markets Act 2000 (the "FSMA").

This Information Booklet is not an offer for the subscription or sale of the Bonds (defined in the following paragraph).

This Information Booklet relates to the Eros International Plc 6.50% Bonds due 2021 (the "Bonds"). A prospectus dated 25 September 2014 (the "Prospectus"), which comprises a prospectus for the purposes of the Directive, has been prepared and made available to the public in accordance with the Directive. Copies of the Prospectus are available from the website of Eros International Plc (www.erosplc.com/bonds) and the website of the London Stock Exchange Plc (www.londonstockexchange.com/newissues). Your Authorised Offeror will provide you with a copy of the Prospectus.

This Information Booklet should not be relied on for making any investment decision in relation to the purchase of the Bonds. Any investment decision should be made solely on the basis of a careful review of the Prospectus. Please therefore read the Prospectus carefully before you invest. You should ensure that you understand and accept the risks relating to an investment in the Bonds before making such an investment. You should seek your own professional investment, accounting, legal and tax advice as to whether an investment in the Bonds is suitable for you.

This Information Booklet is a financial promotion prepared by Eros International Plc (the "Issuer") and approved by Investec Bank plc ("Lead Manager") solely for the purposes of section 21(2)(b) of the FSMA. Investec Bank plc (incorporated in England No. 000489604) whose registered office is 2 Gresham Street, London, EC2V 7QP, is authorised by the Financial Conduct Authority and regulated by the Prudential Regulation Authority and the Financial Conduct Authority.

No reliance may be placed on the Lead Manager for advice or recommendations of any sort. The Lead Manager makes no representation or warranty to you with regard to the information contained in the Prospectus. This Information Booklet contains information derived from the Prospectus and is believed to be reliable but, in so far it may do so under applicable law, the Lead Manager does not warrant or make any representation as to its completeness, reliability or accuracy.

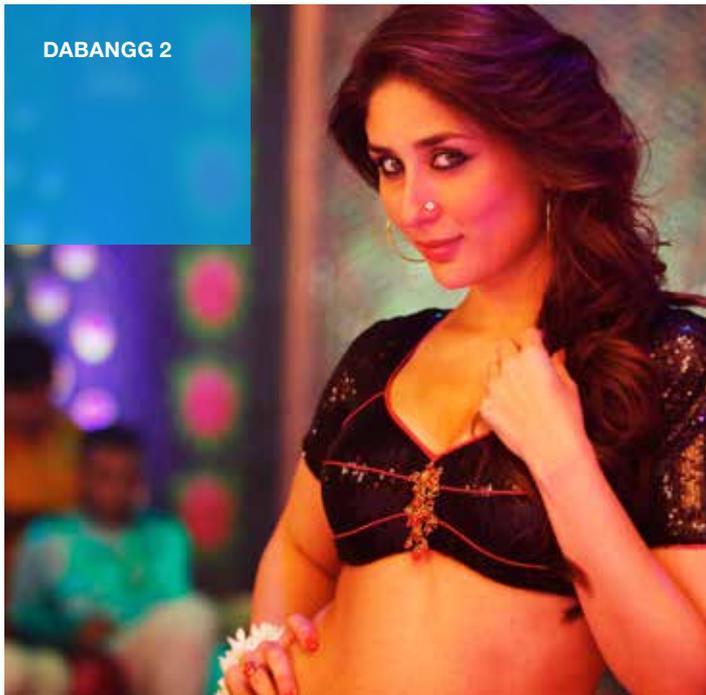
Eros International Plc is the legal entity that will issue the Bonds (the meaning of that term is explained below). Eros International Plc is a public limited company with its ordinary shares traded on the New York Stock Exchange.

No offer for subscription, sale or exchange of any of the Bonds has or may be circulated in Jersey unless such offer is circulated in Jersey by a person or persons authorised to conduct investment business under the Financial Services (Jersey) Law 1998, as amended and (a) such offer does not for the purposes of Article 8 of the Control of Borrowing (Jersey) Order 1958, as amended, constitute an offer to the public; or (b) an identical offer is for the time being circulated in the United Kingdom without contravening the FSMA and is, mutatis mutandis, circulated in Jersey only to persons similar to those to whom, and in a manner similar to that in which it is for the time being circulated in the United Kingdom.

The Bonds may only be sold in or from within the Bailiwick of Guernsey in compliance with the provisions of the Protection of Investors (Bailiwick of Guernsey) Law 1987 (as amended) (the "POI Law"). The Bonds may not be promoted or offered for sale, directly or indirectly, in or from within the Bailiwick of Guernsey other than (i) by persons licensed to do so by the Guernsey Financial Services Commission under the POI Law or (ii) to persons licensed under the POI Law, the Banking Supervision (Bailiwick of Guernsey) Law, 1994 (as amended), the Insurance Business (Bailiwick of Guernsey) Law, 2002 (as amended), the Insurance Managers and Insurance Intermediaries (Bailiwick of Guernsey) Law, 2002 (as amended) or the Regulation of Fiduciaries, Administration Business and Company Directors, etc. (Bailiwick of Guernsey) Law, 2000 (as amended).

The Bonds may not be marketed, offered or sold in or from the Isle of Man, other than in compliance with the licensing requirements of the Isle of Man Financial Services Act 2008 as amended or in accordance with any relevant exclusion contained in the Isle of Man Regulated Activities Order 2011 as amended or in accordance with any relevant exemption contained in the Isle of Man Financial Services (Exemptions) Regulations 2011 as amended.

This Information Booklet is not for distribution in the United States of America or to U.S. persons. The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and the Bonds are subject to certain U.S. tax law requirements. The Bonds may not be offered, sold or delivered within the United States of America or to U.S. persons. **For additional information, see the "Subscription and Sale" section in the Prospectus.**



Eros International Plc 6.50% Bonds due 2021

The Eros International Plc 6.50% Bonds due 2021 pay interest of 6.50% per annum on the face value of £100 per Bond.

The Bonds will be issued by and payments in respect of them will be made by Eros International Plc. Please refer to the sections headed **“Key features of the Bonds”** on page 4 and **“Key risks of investing in the Bonds”** on page 6 of this Information Booklet for further information.

Interest will be paid in two equal instalments a year on 15 April and 15 October every year (with the first payment being made on 15 April) up to and including 15 October 2021 (the **“Maturity Date”**), unless the Bonds have previously been redeemed or purchased and cancelled. On the Maturity Date (i.e. 15 October 2021), Eros International Plc is required to repay an amount equal to the face value of the Bonds (i.e. £100 for each Bond) unless the Bonds have previously been redeemed or purchased and cancelled.

If Eros International Plc goes out of business or becomes insolvent before the Maturity Date, you may lose some or all of your investment. Please see the **“Key risks of investing in the Bonds”** and **“Key features of the Bonds”** sections of this Information Booklet on pages 6 and 4.

The only way to purchase these Bonds during the offer period is through a stockbroker or other financial intermediary which has been granted consent by Eros International Plc to use the Prospectus (an **“Authorised Offeror”**) for the purposes of making offers of the Bonds. Contact your stockbroker or other financial intermediary, or any of those listed in the **“Authorised Offerors”** section of this Information Booklet on page 9 if you wish to purchase these Bonds.

The Bonds will be available from 25 September 2014 until 12 noon London time on 9 October 2014 or such earlier time and date as may be announced by Eros International Plc during the offer period. The minimum initial amount of Bonds you can buy is £2,000. Purchases of greater than £2,000 must be in multiples of £100. After the initial purchase of Bonds during the offer period, the Bonds can be bought and sold in multiples of £100. Your Authorised Offeror will provide you with a copy of the Prospectus. You should read the **“Important information”** section of this Information Booklet on page 1.

What is a Bond?

A fixed rate bond is a form of borrowing by a company seeking to raise funds from investors. The Bonds have a fixed life and a fixed rate of interest. The company that issues the bonds promises to pay a fixed rate of interest to the investor until the date that the bond matures (i.e. in the case of the Bonds, the Maturity Date) when it also promises to repay the amount borrowed.

A bond is a tradable instrument; meaning that you do not have to keep the Bonds until the date when they mature. The market price of a bond will vary between the date when it is issued and the date when it matures.

As with any investment there is a risk that a bondholder could get back more or less than their initial investment or lose all their initial investment, including if they sell their bonds at a price lower than that which they paid for them.

Please see the **“Key risks of investing in the Bonds”** and **“Further information – How to trade the Bonds”** sections of this Information Booklet on pages 6 and 8.

Interest on the Bonds

The level of interest payable on the Bonds is fixed when the Bonds are issued. The rate of interest on the Bonds is 6.50% per annum.

Therefore, for every £2,000 of Bonds (i.e. the minimum initial amount of Bonds you may buy) held, Eros International Plc will pay interest of £65 twice a year until the Maturity Date, starting on 15 April 2015. For every £100 of Bonds (i.e. the face value) held, Eros International Plc will pay interest of £3.25 twice a year until the Maturity Date, starting on 15 April 2015.

You should refer to the section headed **“Key risks of investing in the Bonds”** on page 6 of this Information Booklet for information on the risks relating to an investment in the Bonds.

Redemption of the Bonds on the maturity date

Provided that Eros International Plc does not go out of business or become insolvent, and provided that the Bonds have not been redeemed or purchased or cancelled early, the Bonds will be redeemed at 100% of their face value (i.e. £100) on the Maturity Date (i.e. 15 October 2021).

Please refer to **“Terms and Conditions of the Bonds”** on page 107 of the Prospectus.

Early redemption due to change in relevant taxation laws

In the event of any change in, amendment to, or any change in the interpretation of taxation law in the Isle of Man that would result in Eros International Plc being required to pay additional amounts in respect of the Bonds, the Bonds may be redeemed early (in whole but not in part) in certain circumstances at the option of Eros International Plc at 100% of their face value (i.e. £100) plus accrued interest as set out in **“Redemption for taxation reasons”** in the **“Terms and Conditions of the Bonds”** at page 107 of the Prospectus.

➤ See page 4 to read about the key features of our bonds.

➤ See page 6 for key risks.



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Key features of the Bonds

Issuer: Eros International Plc

Credit rating on the bonds: The Bonds will not be rated at issue.

Interest rate: 6.50% per annum. Your actual return will depend on the price at which you purchase the Bonds (if different from the face value) and, if you do not hold the Bonds until maturity, the price at which you sell your Bonds.

Interest payments: Interest will be paid in two instalments a year on 15 April and 15 October in each year, starting on 15 April up to and including the Maturity Date (15 October 2021).

Offer Period: The Bonds are available for purchase through your stockbroker or other financial intermediary in the period from 25 September 2014 until noon (London time) on 9 October 2014 or such earlier time and date as agreed by Eros International Plc and the Lead Manager and announced by Eros International Plc via a Regulatory Information Service (which is expected to be the Regulatory News Service operated by the London Stock Exchange) (the “**End of Offer Date**”).

Authorised Offerors: A number of authorised offerors (listed on page 9 of this Information Booklet) have been approved by Eros International Plc to provide this Information Booklet and the Prospectus to potential investors in the Bonds until the End of Offer Date. Eros International Plc has also granted their consent for other financial intermediaries to use the Prospectus for the purposes of making offers of the Bonds to potential investors in the United Kingdom, Jersey, Guernsey and the Isle of Man. The conditions attached to this consent are set out in the section headed “**Important Legal Information – Consent**” on page 85 of the Prospectus.

Any offer to sell the Bonds made or received from any other party, or by any party after the End of Offer Date, may not have been approved by Eros International Plc and you should check with such party whether or not such party is so approved.

Date on which the Bonds are issued and on which interest begins to accrue: 15 October 2014.

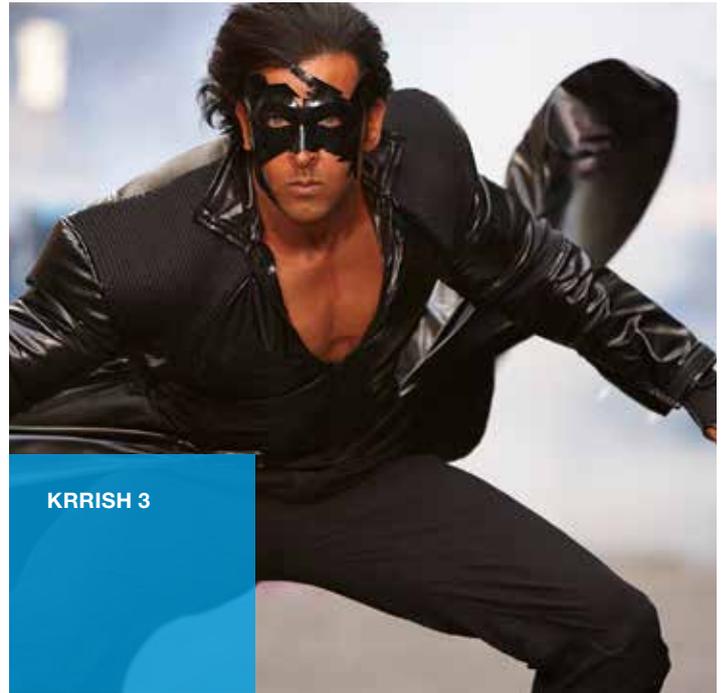
Term of the Bonds: 7 years.

Maturity Date (i.e. when the Bonds mature and are repayable): 15 October 2021.

Face value of each Bond: £100. Although the face value of each Bond is £100, it is not possible to purchase less than £2,000 during the Offer Period. In the secondary market (i.e. after the issue date of the Bonds), it should be possible to purchase and sell the Bonds in multiples of £100.

Issue price: 100 per cent. of the face value of each Bond (i.e. £100).

Negative Pledge: Eros International Plc undertakes that neither it nor any of its subsidiaries will create a security interest over any of their assets to secure any debt without equally and at the same time securing the Bonds, subject to certain exceptions set out in the terms and conditions of the Bonds. **A notable exception is that the negative pledge only applies to Eros International Plc and its subsidiaries that are incorporated outside India.** This means that the Indian operations are not restricted from granting security over their assets and revenues in respect of other debt.



The exceptions to the negative pledge and other important details about the negative pledge are set out in more detail in “**Covenants and Undertakings**” in the “**Terms and Conditions of the Bonds**” on page 94 of the Prospectus.

Covenants: The terms and conditions of the Bonds contain a number of covenants, including a limitation on debt that seeks to restrict the Group’s ability to incur additional debt and a covenant not to merge or consolidate its business and/or to sell its assets unless certain criteria are met, including that no event of default or potential event of default under the Bonds will result from any such merger, consolidation or asset sale. However, these covenants and restrictions are subject to certain important exceptions. Further details in relation to the covenants and the exceptions, can be found in “**Covenants and Undertakings**” in the “**Terms and Conditions of the Bonds**” on page 94 of the Prospectus.

Obligation to guarantee: The Bonds will not be guaranteed when issued. Eros International Plc may be required to procure that certain members of its Group provide guarantees in respect of the Bonds after the issue date of the Bonds if those relevant members of the Group intend to incur significant amounts of debt of their own (i.e. by issuing bonds, or entering into credit facilities, of their own for instance). There are, however, circumstances where members of the Group are permitted to incur debt of their own without needing to provide a guarantee in respect of the Bonds. Investors should read “**Status and Subsidiary Guarantors**” in the “**Terms and Conditions of the Bonds**” at page 91 of the Prospectus for further information about this provision; and for the circumstances in which the provision will, or will not, apply.

Redemption at Maturity Date: Provided that Eros International Plc does not go out of business or become insolvent, and provided that the Bonds have not been redeemed or purchased and cancelled early by Eros International Plc, the Bonds will be redeemed at 100 per cent. of their face value on the Maturity Date (i.e. 15 October 2021).

Key features of the Bonds cont.

Early redemption due to change in relevant taxation laws:

In the event of any change in, amendment to, or any change in the interpretation of taxation law in the Isle of Man that would result in Eros International Plc being required to pay additional amounts in respect of the Bonds, the Bonds may be redeemed early (in whole but not in part) in certain circumstances at Eros International Plc's option at 100 per cent. of their face value plus accrued interest as set out in **"Redemption for taxation reasons"** in the **"Terms and Conditions of the Bonds"** at page 107 of the Prospectus.

Optional early redemption by the Bondholders: In addition, the Bondholders will have the option to require Eros International Plc to redeem the Bonds on a change of control (as further detailed under **"Redemption at the option of Bondholders following a Change of Control Past Event"** in the **"Terms and Conditions of the Bonds"** on page 107 of the Prospectus), such redemption to be at 100% of their face value plus accrued interest.

Trading: Investors will, subject to market conditions, be able to buy Bonds or sell their Bonds during the life of the Bonds. See the **"Key risks of investing in the Bonds"** and **"Further Information – How to trade the Bonds"** sections on pages 6 and 8 of this Information Booklet for more details.

New ISA and SIPP eligibility: At the time of issue, the Bonds should be eligible for investing in a Self-Invested Personal Pension (**"SIPP"**). Once listed on the Official List of the UK Listing Authority, and admitted to trading on the regulated market of the London Stock Exchange, they should be eligible for investing in a New Individual Savings Account (**"NISA"**).

Bond ISIN: XS1112834608.

Amount of Bonds to be issued: The total amount of the Bonds to be issued will depend on the number of applications to purchase the Bonds received before the End of Offer Date. There is no minimum total amount of Bonds that may be issued.

Lead Manager: Investec Bank plc.

You should refer to the "Important Information" and "Key risks of investing in the Bonds" sections on pages 1 and 6 of this Information Booklet and to the "Terms and Conditions of the Bonds" as set out in the Prospectus. A copy of the Prospectus should have been provided to you by your stockbroker or financial adviser.



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Key risks of investing in the Bonds

A number of particularly important risks relating to an investment in the Bonds are set out below. You must ensure that you understand the risks inherent in the Bonds. The risks set out below are not intended to be a comprehensive list of all the risks that may apply to an investment in the Bonds. You should seek your own independent professional investment, legal and tax advice as to whether an investment in the Bonds is suitable for you. You should be aware that you could get back less than you invest or lose your entire initial investment. Full details regarding the risk factors relating to Eros International Plc and the Bonds are set out in the section headed **“Risk Factors”** on pages 14 to 37 of the Prospectus. Please read them carefully.

All obligations arising out of or in connection with the Bonds will, on the Issue Date, be the sole responsibility of Eros International Plc. If Eros International Plc goes out of business or becomes insolvent, you may lose some or, in the worst case scenario, all of your investment in the Bonds.

Eros International Plc is the holding company of the Group and has limited assets (i.e. shares in other entities within the Group). Eros International Plc’s only source of income will be monies received from members of the Group to whom it has lent the issue proceeds of the Bonds repaying loans or otherwise advancing loans to it. As such, Eros International Plc is entirely dependent upon receipt of funds from such members of the Group in order to fulfil its obligations under the Bonds.

Unlike a bank deposit, the Bonds are not protected by the Financial Services Compensation Scheme (**“FSCS”**). As a result, the FSCS will not pay compensation to an investor in the Bonds in the event that Eros International Plc were to become insolvent or go out of business. If you choose to sell your Bonds at any time prior to the Maturity Date, the price you receive from a purchaser could be less than your original investment.

Factors that will influence the market price of the Bonds include, but are not limited to, market appetite, inflation, the time of redemption, interest rates and the financial position of Eros International Plc. In particular, you should note that:

- if interest rates start to rise, then the income to be paid by the Bonds might become less attractive on a relative basis and the price you get if you sell could fall. However, the market price of the Bonds has no effect on the income you receive or what you get back on expiry of the Bonds if you hold on to the Bonds until they mature; and
- inflation will reduce the real value of the Bonds. This may affect what you could buy with the return on your investment in the future and may make the fixed interest rate on the Bonds less attractive in the future.

If you invest at a price other than the face value of the Bonds, the overall return or ‘yield’ on the investment will be different from the headline yield on the Bonds. The headline indication of yield applies only to investments made at (rather than above or below) the face value of the Bonds.

There is no guarantee of what the market price for selling or buying the Bonds will be at any time. If prevailing market conditions reduce market demand for the Bonds, the availability of a market price may be impaired. Although Investec Bank plc will act as market maker (See **“Further Information – How to trade the Bonds”** at page 8 of this Information Booklet) for the Bonds, if trading activity levels are low, this may severely and adversely impact the price that you would receive if you wish to sell your Bonds. Also, it is possible that it will not act as market-maker for the life of the Bonds. If a replacement market-maker was not appointed in such circumstances this could have an adverse impact on your ability to sell the Bonds.

About Eros International Plc



The Issuer

You should refer to the section headed “**Information on the Group**” in the Prospectus for full information on the Issuer.

Eros International Plc is a public limited company listed on the New York Stock Exchange (“**NYSE**”), which was incorporated in the Isle of Man in 2006. It conducts its global operations through its Indian and international subsidiaries (together with the Issuer, the “**Group**”).

Overview

Eros International Plc is a leading global company in the Indian film entertainment industry, which co-produces, acquires and distributes Indian language films in multiple formats worldwide. The Group’s success is built on the relationships it has cultivated over the past 30 years with leading talent, production companies, exhibitors and other key participants in its industry. By leveraging these relationships, the Group has aggregated rights to over 2,300 films in its library, plus approximately 700 additional films for which it holds digital rights only, including recent and classic titles that span different genres, budgets and languages, and it has distributed a portfolio of over 220 new films over the last three completed financial years.

Distribution Network and Channels

The Group’s distribution capabilities enable it to target a majority of the 1.2 billion people in India, its primary market for Hindi language films. The Group distributes its films to the Indian population in India, the South Asian diaspora worldwide and to non-Indian consumers who view Indian films that are subtitled or dubbed in local languages. Internationally, its distribution network extends to over 50 countries, such as the United States, the United Kingdom and throughout the Middle East. The business is driven by three major revenue streams: theatrical distribution, television syndication, and digital distribution and ancillary products and services.

Theatrical Distribution

The Indian theatrical market is comprised of both multiplex and single screen cinemas that utilise both prints and in some cases, digital formats and is divided into six circuits. Outside India, the Group distributes its films theatrically through its offices in Dubai, Singapore, the United States, the United Kingdom, Australia and Fiji and through sub-distributors. In its international markets, instead of focusing on wide releases, the Group selects a smaller number of cinemas that play films targeted at the expatriate South Asian population or the growing international audiences for Indian films.

Television Syndication

The Group licenses Indian film content (usually a combination of new releases and existing films in its library), to satellite television broadcasters operating in India under agreements that generally allow them to telecast a film over a stated period of time in exchange for a specified licence fee. The Group has, directly or indirectly, licensed content for major Indian television channels such as Sony, the Star Network and Zee TV. Outside of India, the Group licenses Indian film content for broadcasting on major channels and platforms around the world, such as Channel 4 and SBS Australia. The Group also licenses dubbed content to Europe, Arabic-speaking countries and in Southeast Asia and other parts of the world.

Digital Distribution

In addition to the Group’s theatrical and television distribution networks, it has a global network for the digital distribution of its content, which consists of full length films, music, music videos, clips and other video content. The Group’s film content is distributed in original language, subtitled into local languages or dubbed, in each case as driven by consumer or regional market preferences. With a significant portion of the Indian and international population rapidly moving toward digital technology, the Group is increasing its focus on providing on demand services, although the platforms and strategies differ by region. The Group also distributes globally its film content through physical formats (DVDs and Video Compact Discs (“**VCD**”), in hotels and on airlines, and for use on mobile networks. It distributes and licenses content on physical media throughout the world, including on Blu-ray and DVDs, and in India on VCD and DVD.

Film Releases

In each of the past three financial years, the Group has released around 70 films per year, and for the financial year 2014, its releases included 37 new Hindi language films, of which three were high budget films, and 31 Tamil and other regional language films, of which none were Tamil high budget films, and one high budget Telugu language film. In addition, the Group currently has six high budget films scheduled for release for the financial year 2015. The Group’s typical annual slate of films is comprised of high or medium budget films in the popular comedy and romance genres, supported by lower budget films.

Film Library

The Group currently owns or licenses rights to films currently comprising over 3,000 titles. Of these titles, over 700 films comprise a library of Kannada films for which the Group has only digital rights. The film library has been built up over more than 30 years and includes hits from across that time period, including Devdas, Hum Dil De Chuke Sanam, Lage Raho Munna Bhai and Om Shanti Om.

The Indian Media Industry

The Indian media market is rapidly growing, propelled by the economic expansion within India and the corresponding increase in consumer discretionary spending, and India is one of the largest film markets in the world.

Further information

Holding the Bonds

The Bonds will be held in custody for you by your Authorised Offeror, or as may be arranged by your stockbroker or financial adviser.

How to trade the Bonds

The Bonds are expected to be listed on the Official List of the UK Listing Authority and admitted to trading on the regulated market of the London Stock Exchange Plc.

The Bonds are also expected to be eligible for the London Stock Exchange's electronic Order Book for Retail Bonds (the **"ORB"**).

The ORB was launched in response to private investor demand for easier access to trading bonds with the aim of providing a transparent and efficient mechanism for UK retail investors to access the bond markets. The Bonds are tradable instruments and prices will be quoted in the market during trading hours (8.00am to 4.30pm London time).

The Bonds are expected to be supported in a market making capacity by Investec Bank plc.

Market-making means that, throughout the trading day, a person will quote prices for buying and selling the Bonds. Investec Bank plc will be appointed as a registered market maker through the ORB (<http://www.londonstockexchange.com/specialist-issuers/etfs/market-makers/market-makers.htm>) when the Bonds are issued.

Investors should, in most normal circumstances, be able to sell their Bonds at any time, subject to market conditions, by contacting their stockbroker. **As with any investment, there is a risk that an investor could get back less than his/her initial investment or lose his/her initial investment in its entirety.** See the section headed **"Key risks of investing in the Bonds"** on page 6 of this Information Booklet.

Pricing information for sales and purchases of the Bonds in the market will be available during market hours (8.00am to 4.30pm London time) and in normal market conditions on the ORB. As noted above, notwithstanding that Investec Bank plc will act as market maker (as explained above), if trading activity levels are low, this may severely and adversely impact the price that an investor would receive if he/she wishes to sell his/her Bonds.

Fees

Eros International Plc will pay certain fees and commissions in connection with the offer of the Bonds.

The Lead Manager will receive a fee of 1.50% of the aggregate nominal amount of the Bonds of which up to 0.5% will constitute distribution fees available to Authorised Offerors as follows:

- each initial Authorised Offeror (as defined in the Prospectus) will be entitled to receive a fee of up to 0.5% of the total face value of the Bonds issued and allotted to such initial Authorised Offeror; and
- each additional Authorised Offeror will be entitled to receive a fee of up to 0.25% of the total face value of the Bonds issued and allotted to such additional Authorised Offeror.

Authorised Offerors may charge expenses to you in respect of any Bonds purchased and/or held. These expenses are beyond the control of the Eros International Plc and are not set by Eros International. Neither Eros International Plc nor (unless acting as an Authorised Offeror) the Lead Manager is responsible for the level or payment of any of these expenses.

Taxation of the Bonds

The tax treatment of an investor will depend on his or her individual circumstances and taxation law and practice at the relevant time (and so may be subject to change in the future). Prospective investors should consult their own independent professional tax advisers to obtain advice about their particular tax treatment in relation to the Bonds. If you make an investment in the Bonds, the tax treatment which will apply to you will depend on your individual circumstances and taxation law and practice at the relevant time (and so may be subject to change in the future including during the life of the Bond).

Please also refer to the section at page 80 of the Prospectus entitled **"Taxation"** for information regarding certain aspects of United Kingdom and Isle of Man taxation of payments of interest on the Bonds. All amounts, yields and returns described herein are shown before any tax impact. It is the responsibility of every investor to comply with the tax obligations operative in their country of residence.

New ISA and SIPP eligibility of the Bonds

At the time of issue, the Bonds should, subject to any applicable limits, be eligible for investing in a SIPP. Once listed on the official list of the UK Listing Authority and admitted to trading on the regulated market on the London Stock Exchange, they should, subject to any applicable limitations, be eligible for investing in a NISA.

However, prospective investors should seek independent advice as to whether the specific terms of their arrangement permits investment of this type. The tax treatment of an investor will depend on his/her individual circumstances and taxation law and practice at the relevant time (and so may be subject to change in the future).

See also the **"Taxation of the Bonds"** section above.

You should refer to the sections headed **"Subscription and Sale"** on page 77 of the Prospectus, **"Taxation"** on page 80 of the Prospectus, **"Important Legal Information"** on page 85 of the Prospectus and **"Additional Information"** on page 83 of the Prospectus.



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Authorised offerors

Barclays Stockbrokers

1 Churchill Place
London
E14 5HP
www.barclaysstockbrokers.co.uk/investments/new-issues/Pages/eros-international-new-bond-issue.aspx

Interactive Investor

Standon House
21 Mansell St
London
E1 8AA
www.iii.co.uk/bond/Eros

Redmayne-Bentley Stockbrokers

9 Bond Court,
Leeds
LS1 2JZ
www.redmayne.co.uk/eros

Talos Securities Limited (trading as Selftrade)

Boatman's House
2 Selsdon Way
London
E14 9LA
www.selftrade.co.uk/eros

NCL Investments Limited (trading as Smith & Williamson)

25 Moorgate
London
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