



Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2014

(Rs. in lacs, except per share data)

Particulars	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)
1 Income from operations					
Net sales/income from operations	28,097	30,836	15,329	85,712	92,531
Total income from operations (net)	28,097	30,836	15,329	85,712	92,531
2 Expenses					
a) Purchases/operating expenses	18,729	20,381	12,320	57,279	67,567
b) Changes in inventories of finished goods	305	(73)	(463)	486	(86)
c) Employee benefits expense	604	721	725	2,515	2,303
d) Depreciation expense	118	120	142	476	569
e) Other expenses (net)	1,230	798	896	3,388	4,128
Total expenses	20,986	21,947	13,620	64,144	74,481
3 Profit from operations before other income, finance costs and exceptional items (1-2)	7,111	8,889	1,709	21,568	18,050
4 Other income	(450)	55	350	217	791
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	6,661	8,944	2,059	21,785	18,841
6 Finance costs (net)	1,452	738	196	3,271	939
7 Profit from ordinary activities after finance cost but before exceptional items (5-6)	5,209	8,206	1,863	18,514	17,902
8 Exceptional items	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	5,209	8,206	1,863	18,514	17,902
10 Tax expense	1,755	3,188	905	7,147	6,193
11 Profit from ordinary activities after tax (9-10)	3,454	5,018	958	11,367	11,709
12 Extraordinary items	-	-	-	-	-
13 Net profit for the period (11-12)	3,454	5,018	958	11,367	11,709
14 Paid up equity share capital (Face value of Rs. 10 each)	9,197	9,192	9,192	9,197	9,192
15 Reserves excluding revaluation reserve				80,104	68,419
16.i Earnings per share (EPS)(before extraordinary items) (of Rs 10 each) (not annualised)					
Basic	3.76	5.46	1.04	12.36	12.75
Diluted	3.74	5.44	1.04	12.31	12.74
16.ii Earnings per share (EPS)(after extraordinary items) (of Rs 10 each) (not annualised)					
Basic	3.76	5.46	1.04	12.36	12.75
Diluted	3.74	5.44	1.04	12.31	12.74
17 Public shareholding					
Number of shares	23,139,900	23,088,050	23,088,050	23,139,900	23,088,050
Percentage of shareholding	25.17%	25.12%	25.12%	25.17%	25.12%
18 Promoters and promoter group shareholding					
a) Pledged / encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of shares	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.83%	74.88%	74.88%	74.83%	74.88%



EROS INTERNATIONAL MEDIA LIMITED

Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
 Phone: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
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 CIN No. L99999MH1994PLC080502



Notes :

- 1 The accompanying financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29 May 2014.
- 2 The financial results for the quarter and twelve months ended 31 March 2014 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarters ended 31 December 2013, 30 September 2013 and 30 June 2013.
- 3 Statement of assets and liabilities as at:

(Rs. in lacs)		
Particulars	31 March 2014 (Audited)	31 March 2013 (Audited)
A Equity and Liabilities		
Shareholders' funds		
Share capital	9,197	9,192
Reserves and surplus	80,104	68,419
Sub-total - Shareholders' funds	89,301	77,611
Non current liabilities		
Long-term borrowings	9,732	13,009
Deferred tax liability (Net)	20,519	15,563
Other long term liabilities	130	113
Long-term provisions	143	113
Sub-total - Non-current liabilities	30,524	28,798
Current liabilities		
Short-term borrowings	28,629	25,402
Trade payables	3,698	4,374
Other current liabilities	13,100	10,384
Short-term provisions	2,505	1,250
Sub-total - Current liabilities	47,932	41,410
Total equity and liabilities (A)	167,757	147,819
B Assets		
Non current assets		
Fixed assets		
Tangible assets	4,414	4,851
Intangible assets	66,999	56,115
Capital work in progress	-	-
Intangible assets under development	-	-
Content advance	46,845	40,793
Non-current investments	2,042	2,041
Deferred Tax Assets (Net)	-	-
Long-term loans and advances	1,711	1,557
Other Non Current Assets	8,785	5,517
Sub-total - Non-current assets	130,796	110,874
Current assets		
Current investments	-	20
Inventories	122	609
Trade receivables	17,275	15,132
Cash and bank balances	15,145	17,044
Short-term loans and advances	3,893	3,133
Other current assets	526	1,007
Sub-total - Current assets	36,961	36,945
Total assets (B)	167,757	147,819

- 4 Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 5 The Company operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Company does not have distinguishable geographic components and operates as a single segment in India. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 - 'Segment reporting'
- 6 Operating expenses include all direct costs such as film rights related cost, printing and publicity costs as well as marketing and other related costs.
- 7 Status of Investor complaints (No.): Opening as at 1 January 2014 (Nil), received during the quarter (0), disposed during the quarter (0), remaining unresolved as at 31 March 2014 (Nil).
- 8 The Company's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
- 9 Previous period figures have been regrouped or reclassified, wherever necessary.

Place: Mumbai
Date: 29 May 2014



EROS INTERNATIONAL MEDIA LIMITED

For and on behalf of Board of Directors

(Signature)
Mr Sunil Lulla



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