



Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2012

(Rs. in lacs, except per share data)

Particulars	Quarter ended 30 September 2012 (Unaudited)	Quarter ended 30 June 2012 (Unaudited)	Quarter ended 30 September 2011 (Unaudited)	Half year ended 30 September 2012 (Unaudited)	Half year ended 30 September 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
1 Income from operations						
Net sales/Income from operations	22,927	25,703	17,480	48,630	32,861	94,388
Total income from operations (Net)	22,927	25,703	17,480	48,630	32,861	94,388
2 Expenses						
a) Purchases/Operating expenses	16,546	18,865	11,054	35,411	22,219	66,545
b) Changes in inventories of finished goods	261	(448)	160	(187)	60	(292)
c) Employee benefits expense	688	611	529	1,299	1,080	2,255
d) Depreciation expense	168	168	143	336	282	600
e) Other expenses	1,207	1,504	1,595	2,711	2,370	4,641
Total expenses	18,870	20,700	13,481	39,570	26,011	73,749
3 Profit from operations before other income, finance costs and exceptional items (1-2)	4,057	5,003	3,999	9,060	6,850	20,639
4 Other income	178	222	75	400	916	1,930
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	4,235	5,225	4,074	9,460	7,766	22,569
6 Finance costs (Net)	274	210	335	484	648	1,344
7 Profit from ordinary activities after finance costs but costs but before exceptional items (5-6)	3,961	5,015	3,739	8,976	7,118	21,225
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	3,961	5,015	3,739	8,976	7,118	21,225
10 Tax expense	1,522	2,049	1,072	3,571	2,118	6,314
11 Profit from ordinary activities after tax (9-10)	2,439	2,966	2,667	5,405	5,000	14,911
12 Extraordinary items	-	-	-	-	-	-
13 Net profit for the period (11-12)	2,439	2,966	2,667	5,405	5,000	14,911
14 Share of profit / (loss) of associates	-	-	-	-	-	-
15 Minority interest	(169)	(175)	(68)	(344)	97	127
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	2,608	3,141	2,735	5,749	4,903	14,784
17 Paid up equity share capital (Face value of Rs. 10 each)	9,177	9,177	9,141	9,177	9,141	9,174
18 Reserves excluding revaluation reserve	-	-	-	-	-	74,287
19.i Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)						
Basic	2.84	3.42	2.99	6.27	5.36	16.16
Diluted	2.83	3.42	2.98	6.23	5.35	16.16
19.ii Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualized)						
Basic	2.84	3.42	2.99	6.27	5.36	16.16
Diluted	2.83	3.42	2.98	6.23	5.35	16.16
20 Public shareholding						
Number of shares	20,370,720	20,370,720	20,000,000	20,370,720	20,000,000	20,329,857
Percentage of shareholding	22.20%	22.20%	21.88%	22.20%	21.88%	22.16%
21 Promoters and promoter group shareholding						
a) Pledged / encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	71,407,000	71,407,000	71,407,000	71,407,000	71,407,000	71,407,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	77.80%	77.80%	78.12%	77.80%	78.12%	77.84%

22 Investor Complaints	Quarter ended 30 September 2012
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	-



EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

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Notes :

- 1 The Consolidated Financial Results of Eros International Media Limited ('the Company' or 'the Group') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidation of Financial Statements' as notified under the Companies Act, 1956.
- 2 The Group operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Group operates are similar in nature
- 3 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.
- 4 Statement of assets and liabilities as at :

(Rs. in lacs)

Particulars	30 September 2012 (Unaudited)	31 March 2012 (Audited)
A Equity and Liabilities		
Shareholders' funds		
Share capital	9,177	9,174
Reserves and surplus	80,694	74,287
Sub-total - Shareholders' funds	89,871	83,461
Minority interest	297	641
Non current liabilities		
Long-term borrowings	13,819	11,253
Deferred tax liability (net)	13,690	10,368
Other long term liabilities	5,000	826
Long-term provisions	82	72
Sub-total - Non-current liabilities	32,591	22,519
Current liabilities		
Short-term borrowings	19,006	32,371
Trade payables	5,359	11,534
Other current liabilities	10,801	16,534
Short-term provisions	442	355
Sub-total - Current liabilities	35,608	60,794
Total equity and liabilities (A)	158,367	167,415
B Assets		
Non current assets		
Fixed assets		
Tangible assets	5,231	5,640
Intangible assets	54,658	47,238
Intangible assets under development	-	150
Content advance	45,724	42,650
Non-current investments	800	800
Deferred tax assets (net)	182	145
Long-term loans and advances	711	950
Other non current assets	765	693
Sub-total - Non-current assets	108,071	98,266
Current assets		
Current investments	592	4,350
Inventories	890	703
Trade receivables	24,377	24,497
Cash and bank balances	13,317	30,036
Short-term loans and advances	2,910	3,054
Other current assets	8,210	6,509
Sub-total - Current assets	50,296	69,149
Total assets (B)	158,367	167,415

- 5 The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31 October 2012
- 6 Previous period figures have been reclassified/ regrouped wherever necessary

For and on behalf of Board of Directors

(Signature)
Mr Sunil Lulla
Executive Vice Chairman and Managing Director

Place: Mumbai
Date: 31 October 2012



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